

WORKFORCE HOLDINGS LIMITED
Incorporated in the Republic of South Africa
(Registration number 2006/018145/06)
Share code: WKF ISIN: ZAE000087847
("Workforce" or "the Company")

TRADING STATEMENT

In terms of the Listings Requirements of JSE Limited, companies are required to publish a trading statement as soon as they become reasonably certain that the financial results for the period to be reported on will differ by more than 20% from that of the previous corresponding period.

Accordingly, a review of the financial results for the six month period ended 30 June 2012 by management has indicated that the earnings per share is expected to be between 15% and 25% higher and the headline earnings per share is expected to be between 15% and 25% higher than the earnings per share and the headline earnings per share of 3.2 cents for the six month period ended 30 June 2011.

The financial information on which this trading statement is based has not been reviewed or reported on by Workforce's auditors. Workforce's financial results are expected to be released on SENS on or about 21 August 2012.

Johannesburg
15 August 2012

Designated Adviser
Merchantec Capital

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