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**Workforce Holdings Limited**  
Incorporated in the Republic of South Africa  
(Registration number 2006/018145/06)  
Share code: WKF ISIN: ZAE000087847

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**ACQUISITION OF PRISMA – FULFILMENT OF CONDITIONS PRECEDENT**

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Further to the announcement released on SENS on 7 October 2015 and using the terms defined therein unless otherwise stated, shareholders are hereby advised that all the conditions precedent to the Acquisition, including the conclusion of service contracts between the Sellers and Prisma, have been fulfilled or waived and the transaction is now unconditional with the effective date being 1 October 2015.

30 October 2015

**Designated Adviser**  
Merchantec Capital